

## **Bluewater District School Board**

351 1st Ave. N., Box 190, Chesley, Ontario N0G 1L0 519-363-2014 or 1-800-661-7509

## RETIREMENT GRATUITY DISPOSITION FORM

SCHOOL BOARD					
Name (Surname, Given Name and Initial)				Employee ID Number	
Current Address					
ourrent /taarooo					
Retirement Date			Employee	Group	
	•				•
SECTION 1: Trans Details of transfer	sfer of funds to a Registered Retiremo	ent Savings Plan	ı (RRSP)/ F	Registered	Pension Plan (RPP) –
	ewater District School Board (BWDSB) t	to transfer funds a	as follows:		
Thoroby all out Blac	mater Blearet Concer Beard (BWB0B)			(Amo	unt must be equal to or less than the "RRSP
A. Eligible amount	to be transferred to RRSP/RPP	\$		Maxi	mum" for pre-1996 service on your gratuity calculation)
B. Non-eligible amo	ount to be transferred to RRSP/RPP	\$			unt must be equal to or less than your P contribution limit for the payment year)
C. Total amount to	b be transferred to RRSP/RPP	\$		(A + I	3)
From:					
Name o	f Employer				
To: (Tick the box that	at applies to the plan)	∐ RPP			
Name o	f Plan	Registration	on Number/Co	ontract or Indivi	dual Plan Number
Name o	f Administrator or Issuer				
Address	of Administrator or Issuer (please include postal or	ode)			
Certification					
	issuer or administrator of the receiving				gistered, or that the issuer of the
	nent savings plan will apply to register tl that the "non-eligible amount to be trans				than my RRSP deduction limit for
	ch the payment will be completed.	scred to record	u i is cqu	iai to oi 1033	than my rater deduction limit for
	Data	- —		ام ما	vidual's Signature
To defer th	Date le full RRSP/RPP transfer until the Janu	arv following retir	ement, initi		vidual S Signature
10 40.01 41.		ia., ia.ag		-	dividual's Initials
SECTION 2: Paym	ent of funds not transferred to an RF	RSP/RPP			
	DSB to pay to me, by direct deposit into		t, the follow	ing retireme	ent gratuity amount:
		,	,	3	
Lam aware that inc	ome tax will be deducted from funds no	t boing transforro	d to an DD	QD/DDD	\$
ı am aware mar mo	ome tax will be deducted from fullds flo	r being transierre	u wan KK	OF/INFF.	
		_			
	Date			Indi	vidual's Signature
To defer the f	ull direct deposit payment until the Janu	ary following retir	ement, initi	al here:	
					dividual's Initials

PLEASE RETURN COMPLETED ORIGINAL FORM TO THE HUMAN RESOURCES SERVICES DEPARTMENT (faxed or emailed forms will <u>not</u> be accepted)

Personal information collected on this form is collected under the authority of the Income Tax Act, in accordance with the Municipal Freedom of Information and Protection of Privacy Act and will be used for the transfer of retirement funds. Questions about this collection should be directed to the superintendent of education responsible for Human Resources Services, Bluewater District School Board, 351 1st Ave. N., Box 190, Chesley, Ontario NOG 1L0 519-363-2014 or 1-800-661-7509